

Monday, 12th August 2019

EVR Holdings plc

(‘EVR’ or the ‘Company’)

Exercise of Warrants and Issue of Shares

EVR Holdings plc (AIM: EVRH), one of the leading creators of virtual reality content, announces that it has received notice of exercise of warrants over 1,126,383 ordinary shares of 1 pence each in the capital of the Company (“Ordinary Shares”) at a price of 1.85 pence per share. The aggregate gross proceeds of these exercises amount to £20,838.09.

Following the warrant exercise, the number of warrants outstanding is as follows:

Number	Exercise Price	Expiry Date
51,294,234	1.1p	16-May-26
7,670,103	1.85p	16-Oct-19
9,230,180	1.2p	31-Jul-20

The Company has made an application for the 1,126,383 new Ordinary Shares, to be issued and allotted as a result of the warrant exercises set out above, and be admitted to trading on AIM. Admission is expected to occur at 8.00 a.m. on 16 August 2019. The 1,126,383 new Ordinary Shares will rank *pari passu* with the existing Ordinary Shares

For the purpose of the Disclosure and Transparency Rules, following the admission of 1,126,383 new Ordinary Shares, the Company's total issued ordinary share capital will consist of 1,422,750,477 Ordinary Shares. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the Disclosure and Transparency Rules.

For further information please contact:

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Notes to Editors:

MelodyVR is a wholly owned subsidiary of EVR Holdings plc ('EVR'), a company that is listed on the AIM market of the London Stock Exchange under the ticker EVRH.L.

For more information on Melody VR, please visit: www.melodyvr.com

